



THE  
FLORIDA  
BAR  
CLE

The Florida Bar Continuing Legal Education Committee and  
The Elder Law Section present

# 2011 Elder Law Section Retreat

## ALL DAY VA

### *Tips on Veterans Benefits for Florida Attorneys*

COURSE CLASSIFICATION: INTERMEDIATE LEVEL

One Location:

Friday, September 16, 2011 • The Breakers • Palm Beach, FL 33480  
(561) 655-6611 • [www.TheBreakers.com](http://www.TheBreakers.com)

Course No. 1389R

This CLE will meet the requirements to satisfy the VA's "accreditation" CLE for attorneys who have filed prior to the date of the CLE. This CLE is the completion and submission of "Application for Accreditation as a Claims Agent or Attorney" VA Form 21a.

#### THURSDAY SEPTEMBER 15

4:00 p.m. – 6:00 p.m.

**Executive Council Meeting**

6:30 p.m. – 9:30 p.m.

**Member Dinner**

(\$30 per person/ children 12 & under – free)

#### FRIDAY SEPTEMBER 16

8:00 a.m. – 8:30 a.m.

**Check-In (Continental Breakfast)**

8:30 a.m. – 8:40 a.m.

**Welcome and Introductions  
Update on Current Changes to VA  
Requirements**

*Jack Rosenkranz, Tampa*

8:40 a.m. – 9:30 a.m.

**Introduction to VA Application Process**

*Greg Glenn, Boca Raton*

9:30 a.m. – 10:20 a.m.

**Evaluating IRA choices for VA Benefits**

*Jim Swain, Roswell, GA*

10:20 a.m. – 10:30 a.m.

**Break**

10:30 a.m. – 10:55 a.m.

**DIC with A&A vs. NSC Pension with  
A&A**

*Brandon Arkin, North Miami*

10:55 a.m. – 11:45 p.m.

**Questions and Answers with Morning  
Speakers**

11:45 a.m. – 1:00 p.m.

**Lunch (included in registration)**

1:00 p.m. – 1:50 p.m.

**Tips and Trails in Application Process**

*Panel - Greg Glenn, Hal Youmans, Jim  
Swain, Karen McIntyre*

1:50 p.m. – 2:40 p.m.

**Current Status for verification of VA  
Payments for Medicaid Eligibility**

*Jack Rosenkranz, Tampa*

2:40 p.m. – 2:50 p.m.

**Break**

2:50 p.m. – 3:40 p.m.

**Service Connected Benefits**

*Karen McIntyre, Atlanta*

3:25 p.m. – 3:55 p.m.

**State VA Homes**

*Mike Jorgensen, Jacksonville*

3:55 p.m. – 4:45 p.m.

**Introduction to VA Appeals**

*Hal Youmans, Riverview*

4:45 p.m. – 5:35 p.m.

**Representative Before VA, DOD  
Benefits, Tricare for Life, and CHAMPVA**

*Karen McIntyre, Atlanta*

#### Day Parking: \$10

##### ELDER LAW SECTION

Enrique Zamora, Miami — Chair  
Twyla Sketchley, Tallahassee — Chair-elect  
Collett Small, Pembroke Pines — CLE Chair

##### CLE COMMITTEE

Candace S. Preston, Wauchula, Chair  
Terry L. Hill, Director, Programs Division

##### FACULTY & STEERING COMMITTEE

Jack Rosenkranz, Tampa — Program Chair  
Patti Fuller, Orlando  
Victoria Heuler, Tallahassee  
Susan King, Boca Raton

#### CLE CREDITS

##### CLER PROGRAM

(Max. Credit: 8.5 hours)

General: 8.5 hours  
Ethics: 0.0 hours

##### CERTIFICATION PROGRAM

(Max. Credit: 8.5 hours)

Elder Law: 6.5 hours

State & Federal Gov't & Administrative Practice: 8.5 hours

Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at [www.floridabar.org](http://www.floridabar.org) for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).

**TO REGISTER****ON-LINE:**  
www.floridabar.org/CLE**MAIL:**  
Completed form with check**FAX:**  
Completed form to 850/561-9413

**REFUND POLICY:** A \$25 service fee applies to all requests for refunds. Requests must be in writing and postmarked no later than two business days following the live course presentation or receipt of product. Registration fees are non-transferrable, unless transferred to a colleague registering at the same price paid. Registrants who do not notify The Florida Bar by 5:00 p.m., September 9, 2011 that they will be unable to attend the seminar, will have an additional \$45 retained. Persons attending under the policy of fee waivers will be required to pay \$45.

Register me for the **"ALL DAY VA - TIPS ON VETERANS BENEFITS FOR FLORIDA ATTORNEYS"** Seminar.

**ONE LOCATION: (105) THE BREAKERS, PALM BEACH, FL (Friday, September 16, 2011)**

TO REGISTER OR ORDER AUDIO CD OR COURSE BOOKS BY MAIL, SEND THIS FORM TO The Florida Bar, Order Entry Department, 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5831. ON-SITE REGISTRATION, ADD \$25.00. **On-site registration is by check only.**

Name \_\_\_\_\_ Florida Bar # \_\_\_\_\_

Address \_\_\_\_\_ Phone: ( ) \_\_\_\_\_

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\*E-mail address is required to receive electronic course material and will only be used for this order.

**AJC: Course No. 1389R**

**ELECTRONIC MATERIALS:** Effective July 1, 2010, every CLE course will feature an electronic course book in lieu of a printed book for all live presentations, live webcasts, webinars, teleseminars, audio CDs and video DVDs. This searchable, downloadable, printable material will be available via e-mail several days in advance of the live course presentation or thereafter for purchased products. We strongly encourage you to purchase the book separately if you prefer your material printed but do not want to print it yourself.

**REGISTRATION FEE (CHECK ONE):**

- Member of the Elder Law Section: \$200
- Non-section member: \$250
- Full-time law college faculty or full-time law student: \$148
- Persons attending under the policy of fee waivers: \$45

*Members of The Florida Bar who are Supreme Court, Federal, DCA, circuit judges, county judges, magistrates, judges of compensation claims, full-time administrative law judges, and court appointed hearing officers, or full-time legal aid attorneys for programs directly related to their client practice are eligible upon written request and personal use only, complimentary admission to any live CLE Committee sponsored course. Not applicable to webcast. (We reserve the right to verify employment.)*

**THURSDAY MEMBER DINNER (Item #8060038):**

\_\_\_\_\_ Adults @ \$30 each (includes \$1.70 tax) = \$ \_\_\_\_\_  
(No charge for children under 12)

**METHOD OF PAYMENT (CHECK ONE):**

- Check enclosed made payable to The Florida Bar
- Credit Card (Advance registration only. Fax to 850/561-9413.)
  - MASTERCARD  VISA  DISCOVER  AMEX

Exp. Date: \_\_\_\_/\_\_\_\_ (MO./YR.)

Signature: \_\_\_\_\_

Name on Card: \_\_\_\_\_ Billing Zip Code: \_\_\_\_\_

Card No. \_\_\_\_\_



Please check here if you have a disability that may require special attention or services. To ensure availability of appropriate accommodations, attach a general description of your needs. We will contact you for further coordination.

Enclosed is my separate check in the amount of \$50 to join the Elder Law Section. Membership expires June 30, 2012.

**COURSE BOOK — AUDIO CD ON-LINE — PUBLICATIONS**

Private recording of this program is not permitted. **Delivery time is 4 to 6 weeks after 09/16/11. TO ORDER AUDIO CD OR COURSE BOOKS**, fill out the order form above, including a street address for delivery. **Please add sales tax. Tax exempt entities must pay the non-section member price.** Those eligible for the above mentioned fee waiver may order a complimentary audio CD in lieu of live attendance upon written request and for personal use only.

*Please include sales tax unless ordering party is tax-exempt or a nonresident of Florida.* If this order is to be purchased by a tax-exempt organization, the media must be mailed to that organization and not to a person. Include tax-exempt number beside organization's name on the order form.

**COURSE BOOK ONLY (1389M)**  
Cost \$60 plus tax  
(Certification/CLER credit is not awarded for the purchase of the course book only.)  
**TOTAL \$ \_\_\_\_\_**

**AUDIO CD (1389C)**  
(includes Electronic Course Material)  
\$200 plus tax (section member)  
\$250 plus tax (non-section member)  
**TOTAL \$ \_\_\_\_\_**

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