



**THE  
FLORIDA  
BAR  
CLE**

The Florida Bar Continuing Legal Education Committee and the Elder Law Section present

# 14th Annual Public Benefits



**COURSE CLASSIFICATION: ADVANCED LEVEL**

**Live Presentation and Webcast: Friday, March 12, 2010**  
**The Westin Tampa Bay • 7627 W. Courtney Campbell Causeway**  
**Tampa, FL 33607 • (813) 281-0000**

**Course No. 1015R**

8:15 a.m. – 8:40 a.m.

**Late Registration**

8:40 a.m. – 8:50 a.m.

**Welcome and Introductions**

*Collett P. Small, Pembroke Pines and John Griffin, Sarasota*

8:50 a.m. – 9:50 a.m.

**Now that You have Conquered Aid and Attendance, Moving on to Other Programs VA Offers**

*Jack Rozenkranz, Tampa*

9:50 a.m. – 10:40 a.m.

**Ethics in the Public Benefits Arena, an Interactive Experience**

*Rebecca Morgan, St. Petersburg and Roberta Flowers, St. Petersburg*

10:40 a.m. – 11:00 a.m.

**Break**

11:00 a.m. – 12 noon

**Dealing with SSI Overpayments:**

**Avoiding, Defending, Reducing, Destroying**

*David Lillesand, Miami*

12:00 noon – 1:00 p.m.

**Lunch (included in registration)**

1:00 p.m. – 2:00 p.m.

**Changes in Durable Powers of Attorney and Creditors Rights**

*Robert Morgan and John Clardy*

2:00 p.m. – 2:50 p.m.

**Developmental Disabilities Medicaid Tier Waivers: APD and DOAH Hearing Process**

*Martha Barrera, Tallahassee*

2:50 p.m. – 3:05 p.m.

**Break**

3:05 p.m. – 3:55 p.m.

**Mandatory Medicaid Managed Care under FS 409.9122 and Medicaid Legislative Updates**

*Steven Grigas, Tallahassee*

3:55 p.m. – 4:55 p.m.

**Advanced Medicaid Strategies with Special Needs Trust**

*Travis Finchum, Clearwater*

**WEBCAST CONNECTION:**

Registrants will receive webcast connection instructions two days prior to the scheduled course date via e-mail. If The Florida Bar does not have your e-mail address, contact the Order Entry Department at 850-561-5831, two days prior to the event for the instructions.

**ELDER LAW SECTION**

Babette Bach, Sarasota — Chair  
 Leonard Mondschein, Miami — Chair-elect  
 David Hook, New Port Richey — CLE Chair  
 Collett Small, Pembroke Pines — Program Co-Chair  
 John Griffin, Sarasota — Program Co-Chair

**CLE COMMITTEE**

Paul H. Chipok, Orlando, Chair  
 Terry L. Hill, Director, Programs Division

**CLE CREDITS**

**CLER PROGRAM**

(Max. Credit: 8.0 hours)

General: 8.0 hours  
 Ethics: 1.0 hour

**CERTIFICATION PROGRAM**

(Max. Credit: 8.0 hours)

Elder Law: 8.0 hours  
 Health Law: 8.0 hours  
 Wills, Trusts & Estates: 8.0 hours

Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at [www.floridabar.org](http://www.floridabar.org) for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).

**TO REGISTER**



**ON-LINE:**  
[www.floridabar.org/CLE](http://www.floridabar.org/CLE)



**MAIL:**  
 Completed form with check



**FAX:**  
 Completed form to 850/561-5816

**Register Now!**

**14th Annual Public Benefits**

**The Florida Bar  
651 E. Jefferson Street  
Tallahassee, FL 32399-2300**

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**REFUND POLICY:** Requests for refund or credit toward the purchase of the audio CD / DVD or course books for this program **must be in writing and postmarked** no later than two business days following the course presentation. Registration fees are non-transferrable, unless transferred to a colleague registering at the same price paid. A \$25 service fee applies to refund requests. Registrants who do not notify The Florida Bar by 5:00 p.m., March 5, 2010 that they will be unable to attend the seminar, will have an additional \$30 retained. Persons attending under the policy of fee waivers will be required to pay \$30.

**Register me for the "14th Annual Public Benefits" Seminar**

**ONE LOCATION: (340) THE WESTIN TAMPA BAY, TAMPA, FL (FRIDAY, MARCH 12, 2010)**

TO REGISTER OR ORDER AUDIO CD / DVD OR COURSE BOOKS BY MAIL, SEND THIS FORM TO: SEND THIS FORM TO The Florida Bar, Order Entry Department: 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5831. ON-SITE REGISTRATION, ADD \$25.00. **On-site registration is by check only.**

Name \_\_\_\_\_ Florida Bar # \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_ Phone # \_\_\_\_\_

**AJC: Course No. 1015R**

**LOCATION (CHECK ONE):**

- Tampa - Friday, March 12, 2010**  
(340) Westin Tampa Bay
- Live Webcast / Virtual Seminar\***  
**Friday, March 12, 2010**  
(317) Online

**\*Registrants who participate in the live webcast will receive an email with a web-link and log-in credentials two days prior to the seminar to include access to the course materials. Call The Florida Bar Order Entry Department at (800) 342-8060, ext. 5831 with any questions.**

**REGISTRATION FEE (CHECK ONE):**

- Member of the Elder Law Section: \$175
- Non-section member: \$200
- Full-time law college faculty or full-time law student: \$125
- Persons attending under the policy of fee waivers: \$30  
*Includes Supreme Court, DCA, Circuit and County Judges, Magistrates, Judges of Compensation Claims, Administrative Law Judges, and full-time legal aid attorneys if directly related to their client practice. (We reserve the right to verify employment.) Fee waivers are only applicable for in-person attendees.*

**WEBCAST:**

\$205  
\$239

**METHOD OF PAYMENT (CHECK ONE):**

- Check enclosed made payable to The Florida Bar
- Credit Card (Advance registration only. Fax to 850/561-5816.)  
 MASTERCARD  VISA  DISCOVER  AMEX  
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Check here if you require special attention or services. Please attach a general description of your needs. We will contact you for further coordination.

**COURSE BOOK — AUDIO CD — DVD — ON-LINE — PUBLICATIONS**

Private taping of this program is not permitted. **Delivery time is 4 to 6 weeks after 03/12/10. TO ORDER AUDIO CD / DVD OR COURSE BOOKS**, fill out the order form above, including a street address for delivery. **Please add sales tax to the price of tapes or books. Tax exempt entities must pay the non-section member price.**

*Please include sales tax unless ordering party is tax-exempt or a nonresident of Florida.* If this order is to be purchased by a tax-exempt organization, the course book/tapes must be mailed to that organization and not to a person. Include tax-exempt number beside organization's name on the order form.

**COURSE BOOK ONLY:** \$50 plus tax  
(Certification/CLER credit is not awarded for the purchase of the course book only.)

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\$175 plus tax (section member)  
\$200 plus tax (non-section member)

**TOTAL \$ \_\_\_\_\_**

**DVD** (includes course book)  
\$250 plus tax (section member)  
\$275 plus tax (non-section member)

**TOTAL \$ \_\_\_\_\_**

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