The Florida Bar Continuing Legal Education Committee and the Elder Law Section present

Wi-Fi in Meeting Room!

Express ride access at Universal!

Loews Portofino Bay Hotel, Orlando

Essentials of Elder Law (#2327R)

~ LIVE PRESENTATION AND WEBCAST ~

COURSE CLASSIFICATION: INTERMEDIATE LEVEL

JANUARY 12, 2017

Elder Law Annual Update and Hot Topics (2328R)

~ LIVE PRESENTATION & WEBCAST ~

COURSE CLASSIFICATION: ADVANCED LEVEL

JANUARY 13-14, 2017

THE FLORIDA BAR
ELDER LAW SECTION

Due to popular request, this annual event has been extended to three days. An extra day has been added for "Elder Law Essentials for New Attorneys and Paralegals." The second and third days are for the "Annual Update" which will encompass more advanced topics and issues. A complete list of presentations can be found in this brochure.
To register online visit: www.Eldersection.org.

LOEWS PORTOFINO BAY HOTEL

Nestled along a picturesque bay at Universal Orlando® Resort, this luxurious hotel recreates the charm and romance of the famed seaside village of Portofino, Italy, right down to the cobblestone streets and outdoor cafes. Guests enjoy impeccable and attentive service, the opulent Mandara Spa®, three themed swimming pools and eight restaurants and lounges. From the classically-inspired fountains and charming courtyards to the authentic music filling the piazza, Loews Portofino Bay Hotel enables guests to escape to the sunny shores of the Italian Riviera. Plus, as a deluxe on-site hotel guest you'll stay in the heart of the excitement at Universal Orlando Resort® and receive exclusive theme park benefits you won't receive staying anywhere else including: Universal Express℠ unlimited ride access allowing you to SKIP THE REGULAR LINES in both theme parks all day — a FREE benefit worth up to $89 per person, per day (valid theme park admission required) AND early park admission to Universal's Islands of Adventure®, one hour before the theme park opens (valid theme park admission required).

RESERVATIONS: A block of suites has been reserved at the **Loews Portofino Resort** at the rate of **$199 single/double occupancy.** To make reservations, call the resort directly at **1-866-360-7395. Reservations must be made by 12/23/15 to assure the group rate and availability.** After that date, the group rate will be granted on a "space available" basis.

ELDER LAW SECTION

Ellen S. Morris, Boca Raton — Chair
Collett P. Small, Pembroke Pines — Chair - Elect
Evett L. Simmons, Port Saint Lucie — CLE Chair
Sam W. Boone, Gainesville — Section CLE Co-Chair
Marjorie E. Wolasky, Miami — Section CLE Co-Chair

FACULTY & STEERING COMMITTEE

Collett Small, Pembroke Pines — Program Co-Chair
Padrick A. Pinkney, Port St. Lucie — Program Co-Chair

SCHEDULE – DAY 1

Essentials of Elder Law

COURSE CLASSIFICATION: INTERMEDIATE LEVEL

Live Presentation and Webcast: Thursday, January 12, 2017

Course No. 2327R

7:50 a.m. - 8:15 a.m.	**Registration (Breakfast on your own)**
8:15 a.m. - 8:20 a.m.	**Welcome/Announcements** *Collett P. Small, Program Chair, Pembroke Pines, FL*
8:20 a.m. - 9:05 a.m.	**Probate** *Charles F. Robinson, Clearwater, FL*
9:05 a.m. - 9:50 a.m.	**Guardianship** *Lance M. McKinney, Fort Myers, FL*
9:50 a.m - 10:35 a.m.	**Pre-Mortem Legal Planning** *Jason A. Waddell, Pensacola, FL*
10:35 a.m. - 10:50 a.m.	**Break**
10:50 a.m. - 11:35 a.m.	**Residents Rights Advocacy** *Ailish A. O'Connor, Jacksonville, FL*
11:35 a.m. - 12:20 p.m.	**Medicare** *Ailish C. O'Connor*
12:20 p.m. - 1:20 p.m.	**Lunch (Included)**
1:20 p.m. - 2:05 p.m.	**Medicaid** *Heidi M. Brown, Fort Myers, FL*
2:05 p.m. - 2:50 p.m.	**Essentials of Social Security** *Steven E. Hitchcock, Clearwater, FL*
2:50 p.m. - 3:05 p.m.	**Break**
3:05 p.m. - 3:50 p.m.	**Essential of Special Needs Trust** *Steven E. Hitchcock*
3:50 p.m. - 4:35 p.m.	**Advance Directives/Health and Personal Care Planning** *Scott M. Solkoff, Delray Beach, FL*
4:35 p.m. - 5:20 p.m.	**VA Benefits** *Jodi E. Murphy, Altamonte Springs, FL*

CLE CREDITS

CLER PROGRAM
(Max. Credit: 9.0 hours)
General: 9.0 hours Ethics: 1.0 hour

CERTIFICATION PROGRAM
(Max. Credit: 9.0 hours)
Elder Law: 9.0 hours

SCHEDULE – DAYS 2 & 3

Elder Law Annual Update and Hot Topics

COURSE CLASSIFICATION: ADVANCED LEVEL

Live Presentation: Friday and Saturday, January 13 – 14, 2017

Course No. 2328R

The Elder Law Annual Update and Review Course will cover hot topics within each topic of interest to an advanced Elder Law practitioner. Recent case law and statutory changes will be discussed, as will strategies for dealing with these changes successfully. Attendees will leave with a higher level of expertise and an enhanced ability to meet clients' needs. For attorneys preparing to take the Elder Law Board Certification exam, the course includes special components designed to provide invaluable tips and assistance in preparing for the exam.

FRIDAY, JANUARY 13TH

(Breakfast on your own)

7:40 a.m. - 8:00 a.m.
Registration

8:00 a.m. - 8:10 a.m.
Welcome/Announcements
Collett P. Small, Program Chair, Pembroke Pines, FL

8:10 a.m. - 9:00 a.m.
Advanced Topics in Guardianship & Case Law Update
Enrique Zamora, Coconut Grove, FL

9:00 a.m. - 9:45 a.m.
Technology and your Practice
John M. Stewart

9:45 a.m. - 10:00 a.m.
Break

10:00 a.m. - 10:50 a.m.
Advanced Probate and Trust Administration, Updates and Hot Topics
Steven E. Quinnell, Gulf Breeze, FL

10:50 a.m. - 11:30 a.m.
Housing
David A. Hook, New Port Richey, FL

11:30 a.m. - 12:15 p.m.
View from the Bench
Honorable Mark A. Speiser, Fort Lauderdale, FL

12:15 p.m. - 1:15 p.m.
Lunch (Included)

1:15 p.m. - 2:00p.m.
SSI Update
David J. Lillesand, Clearwater, FL

2:00 p.m.- 2:45 p.m.
Advanced Special Needs Trust
Steven E. Hitchcock, Clearwater, FL

2:45 p.m. - 3:20 p.m.
Administrative Advocacy including Managed Care Appeals
Nancy E. Wright, Gainesville, FL

3:20 p.m. - 3:35 p.m.
Break

3:35 p.m. - 4:25 p.m.
Advanced Medicaid
Heather C. Kirson, Orlando, FL

4:25 p.m. - 5:15 p.m.
Financial Products: Annuities, LTC Insurance, IRAs, 401Ks
Jill J. Burzynski, Naples, FL

SATURDAY, JANUARY 14TH

(Breakfast on your own)

8:00 a.m. - 8:10 a.m.
Welcome/Announcements

8:10 a.m. - 9:00 a.m.
Tax Issues for Elder Law Attorneys
Stuart R. Morris, Boca Raton, FL

9:00 a.m. - 9:50 a.m.
Advanced Topics in Veteran's Benefits
Javier A. Centonzio, Largo, FL

9:50 a.m. - 10:15 a.m.
Break

10:15 a.m. - 11:05 a.m.
Elder Exploitation
David A. Weintraub, Plantation, FL

11:05 a.m. - 12:00 p.m.
Age and Disability Discrimination

12:00 p.m. - 1:00 p.m.
Lunch (Included)

1:00 p.m. - 1:50 p.m.
Nursing Home and Elder Related Torts
Scott E. Gwartney, Tallahassee, FL

1:50 p.m. - 2:40 p.m.
Litigation for Elder Law
Tattiana P. Brenes-Stahl, Boca Raton, FL

2:40 p.m. - 3:40 p.m.
Certification Boot Camp

CLE CREDITS

CLER PROGRAM	CERTIFICATION PROGRAM
(Max. Credit: 15.0 hours)	(Max. Credit: 15.0 hours)
Bias Elimination: 1.0 hour Ethics: 1.0 hours General: 15.0 hours Technology: 1.0 hour	Elder Law: 15.0 hours

Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at www.floridabar.org for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).

REFUND POLICY: A $25 service fee applies to all requests for refunds. Requests must be in writing and postmarked no later than two business days following the live course presentation or receipt of product. Registration fees are non-transferrable, unless transferred to a colleague registering at the same price paid. Registrants who do not notify The Florida Bar by 5:00 p.m., Jan. 7, 2017 that they will be unable to attend a seminar will have an additional $143 (#2327) or $230 (#2328) retained. Persons attending under the policy of fee waivers will be required to pay $143 (#2327) or $230 (#2328).

REGISTRATION

Essentials of Elder Law ~ and ~ Elder Law Annual Update and Hot Topics

ONE LOCATION: (369) LOEWS PORTOFINO BAY HOTEL, ORLANDO (JANUARY 12-14, 2017)

TO REGISTER OR ORDER AUDIO CD OR COURSE BOOKS BY MAIL, SEND THIS FORM TO: The Florida Bar, Order Entry Department, 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5831. ON-SITE REGISTRATION, ADD $25.00. **On-site registration is by check only.**

Name _____ Florida Bar # _____

Address _____ Phone: ( ) _____

City/State/Zip _____ E-mail* _____

E-mail address required to transmit electronic course materials and only used for this order. **CH: Course No. 2327/2328R**

ELECTRONIC COURSE MATERIAL NOTICE: Florida Bar CLE Courses feature electronic course materials for all live presentations, live webcasts, webinars, teleseminars, audio CDs and video DVDs. This searchable electronic material can be downloaded and printed and is available via e-mail several days in advance of the live presentation or thereafter for purchased products. Effective July 1, 2010.

LIVE REGISTRATION FEE (CHECK ONE):	"Essentials" (Jan. 12 only) Course #2327	"Update & Hot Topics" (2 days - Jan. 13 & 14) Course #2328	"Essentials" #2327 and "Update & Hot Topics" #2328
Member of the Elder Law Section	❑ $315	❑ $595	❑ $850
Non-section member	❑ $365	❑ $645	❑ $950
Full-time law college faculty or full-time law student	❑ $223	❑ $415	
Paralegal (Not eligible for online registration)	❑ $185	❑ $305	
Persons attending under the policy of fee waivers	❑ $143	❑ $230	

WEBCAST REGISTRATION: http://www.tinyurl.com/FloridaBarCLE2327R
http://www.tinyurl.com/FloridaBarCLE2328R

Webcast Registration Member of the Elder Law Section, (#2327): $365, (#2328): $645, Both: $950
Webcast Registration Non-section member, (#2327): $415, (#2328): $695, Both: $1050.

Members of The Florida Bar who are Supreme Court, Federal, DCA, circuit judges, county judges, magistrates, judges of compensation claims, full-time administrative law judges, and court appointed hearing officers, or full-time legal aid attorneys for programs directly related to their client practice are eligible upon written request and personal use only, complimentary admission to any live CLE Committee sponsored course. Not applicable to webcast. (We reserve the right to verify employment.)

METHOD OF PAYMENT (CHECK ONE):

❑ Check enclosed made payable to The Florida Bar

❑ Credit Card (Fax to 850/561-9413.) ☐ MASTERCARD ☐ VISA ☐ DISCOVER ☐ AMEX Exp. Date: ____/____ (MO./YR.)

Signature: _____

Name on Card: _____ Billing Zip Code: _____

Card No. _____

❑ Please check here if you have a disability that may require special attention or services. To ensure availability of appropriate accommodations, attach a general description of your needs. We will contact you for further coordination.

❑ Enclosed is my separate check in the amount of $50 to join the Elder Law Section. Membership expires June 30, 2017.

COURSE BOOK — AUDIO CD — DVD VIDEO — ON-LINE — PUBLICATIONS

Private recording of this program is not permitted. **Delivery time is 4 to 6 weeks after 01/14/17. TO ORDER AUDIO CD OR COURSE BOOKS,** fill out the order form above, including a street address for delivery. **Please add sales tax.**

Please include sales tax unless ordering party is tax-exempt or a nonresident of Florida.

COURSE #	COURSE BOOK	AUDIO CD *(includes electronic course materials)*	VIDEO DVD *(includes electronic course materials)*
2327	❑ $60 plus tax	❑ $315 plus tax (section member) ❑ $365 plus tax (non- member)	❑ $365 plus tax (member) ❑ $415 plus tax (non-member)
2328	❑ $90 plus tax	❑ $595 plus tax (section member) ❑ $645 plus tax (non-member)	❑ $645 plus tax (section member) ❑ $695 plus tax (non-member)

(NOTE: Certification/ CLER credit is not awarded for the purchase of the course book only.)

(Orders must include applicable sales tax) **ORDER TOTAL: $** _____

Related Florida Bar Publications can be found at http://www.lexisnexis.com/flabar/