



THE  
FLORIDA  
BAR  
CLE

The Florida Bar Continuing Legal Education Committee and the  
Elder Law Section present

# Fundamentals of Elder Law I

COURSE CLASSIFICATION: INTERMEDIATE LEVEL

One Location: March 21, 2009

Renaissance Hotel • International Plaza • 4200 Jim Walter Blvd.  
Tampa, FL 33607 • 813/877-9200



Course No. 0744R

Did you know that among all of the United States, Florida is projected to have the highest proportion of elderly individuals by the year 2025? The practice of elder law encompasses the knowledge of the legal intricacies associated with aging, debilitating illness and incapacity. This informative program will encompass a broad range of topics pertaining to the practice of elder law, including: Litigating Incapacity, Use of Pooled Trusts and other SNT's, Homestead Issues, Medicare and Medicaid Issues, Veterans Issues and Ethics.

## WEBCAST

Registrants will receive webcast connection instructions two days prior to the scheduled course date via e-mail. If you do not have an e-mail address, contact Order Entry Department at 850-561-5831, two days prior to the event for the instructions.

## ELDER LAW SECTION

Linda Chamberlain, Clearwater — Chair  
Babette Bach, Sarasota — Chair-elect  
Jacqueline Schneider, Miami— CLE Chair

## CLE COMMITTEE

Patrick L. Imhof, Tallahassee, Chair  
Terry L. Hill, Director, Programs Division

## FACULTY & STEERING COMMITTEE

David Hook, New Port Richie, Program Chair  
Collett Small, Pembroke Pines

- 8:00 a.m. – 8:30 a.m. **Late Registration**
- 8:30 a.m. – 8:40 a.m. **Welcome and Introductions**
- 8:40 a.m. – 9:30 a.m. **Treatments of Income in VA Cases**  
*Jack Rosenkranz, Tampa*
- 9:30 a.m. – 10:20 a.m. **Ethics**  
*Scott Solkoff, Delray Beach*
- 10:20 a.m. – 10:30 a.m. **Break**
- 10:30 a.m. – 12:00 p.m. **Litigating Incapacity**  
*Gerald "Jay" Hemness, Brandon*
- 12:00 p.m. – 1:00 p.m. **Lunch (included in registration)**
- 1:00 p.m. – 2:30 p.m. **Homestead**  
*Tae Kelly Bronner*
- 2:30 p.m. – 2:45 p.m. **Break**
- 2:45 p.m. – 3:35 p.m. **Medicare Medicaid Issues**  
*Jana McConnaughay, Tallahassee*
- 3:35 p.m. – 4:25 p.m. **Use of Pooled Trusts and Other SNTs**  
*Travis Finchum, Clearwater*

## CLE CREDITS

### CLER PROGRAM

(Max. Credit: 7.5 hours)

General: 7.5 hours

Ethics: 1.0 hour

### CERTIFICATION PROGRAM

(Max. Credit: 5.5 hours)

Elder Law: 5.5 hours

Wills, Trusts & Estates: 5.5 hours

Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at [www.floridabar.org](http://www.floridabar.org) for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).



**HOTEL RESERVATIONS:** A block of rooms has been reserved at the Renaissance Tampa Hotel International Plaza, at the rate of \$189 single/double occupancy. To make reservations, call the Renaissance Tampa Hotel International Plaza directly at (813) 877-9200. Reservations must be made by 02/26/09 to assure the group rate and availability. After that date, the group rate will be granted on a "space available" basis.

**HOW TO REGISTER**



**ON-LINE:**

[www.floridabar.org/CLE](http://www.floridabar.org/CLE)



**MAIL:**

Completed form w/check



**FAX: 850/561-5816**

Form w/credit card info.

**REFUND POLICY:** Requests for refund or credit toward the purchase of the CD / audio / video or course book for this program **must be in writing and postmarked** no later than two business days following the course presentation. Registration fees are non-transferable, unless transferred to a colleague registering at the same price paid. A \$25 service fee applies to refund requests. Registrants who do not notify The Florida Bar by 5:00 p.m., March 13, 2009 that they will be unable to attend the seminar, will have an additional \$35 retained. Persons attending under the policy of fee waivers will be required to pay \$35.

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## Register me for the "Fundamentals of Elder Law I" Seminar

**ONE LOCATION: (270) RENAISSANCE TAMPA HOTEL INTERNATIONAL PLAZA, TAMPA (MARCH 21, 2009)**

TO REGISTER OR ORDER AUDIO CD / DVD OR COURSE BOOKS, BY MAIL, SEND THIS FORM TO: The Florida Bar, CLE Programs, 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5831. ON-SITE REGISTRATION, ADD \$25.00. **On-site registration is by check only.**

Name \_\_\_\_\_ Florida Bar # \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_ Phone # \_\_\_\_\_

**AJC: Course No. 0744R**

**REGISTRATION FEE (CHECK ONE):**

- Member of the Elder Law Section: \$240
- Non-section member: \$265
- Full-time law college faculty or full-time law student: \$150
- Persons attending under the policy of fee waivers: \$35  
*Includes Supreme Court, DCA, Circuit and County Judges, Magistrates, Judges of Compensation Claims, Administrative Law Judges, and full-time legal aid attorneys if directly related to their client practice. (We reserve the right to verify employment.) Fee Waivers are only applicable for in-person attendees.*

**LOCATION (CHECK ONE):**

- Tampa\*\* - March 21, 2009**  
(270) Renaissance Tampa Hotel International Plaza
- Live Webcast / Virtual Seminar\* March 21, 2009**  
(317) Online

**\*Registrants who participate in the live webcast will receive an e-mail with a web-link and log-in credentials two days prior to the seminar to include access to the course materials.**

**METHOD OF PAYMENT (CHECK ONE):**

- Check enclosed made payable to The Florida Bar
- Credit Card (Advance registration only. Fax to 850/561-5816.)
  - MASTERCARD  VISA  DISCOVER  AMEX CVV# \_\_\_\_\_ \* Exp. Date: \_\_\_\_/\_\_\_\_ (MO./YR.)

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**\* To aid in the prevention of fraudulent credit card use, we now require the 3 - 4 digit CVV (Credit Validation Verification) Code from the back of your Master Card, Discover or Visa credit card, or from the front of your American Express card.**



Check here if you require special attention or services. Please attach a general description of your needs. We will contact you for further coordination.

**COURSE BOOK — AUDIO CD — DVD**

Private taping of this program is not permitted. **Delivery time is 4 to 6 weeks after 03/21/09. TO ORDER AUDIO CD / DVD OR COURSE BOOKS, fill out the order form above, including a street address for delivery. Please add sales tax to the price of tapes or books. Tax exempt entities must pay the non-section member price.**

*Please include sales tax unless ordering party is tax-exempt or a nonresident of Florida.* If this order is to be purchased by a tax-exempt organization, the course book/tapes must be mailed to that organization and not to a person. Include tax-exempt number beside organization's name on the order form.

<input type="checkbox"/> <b>COURSE BOOK ONLY</b> - Cost \$35 + tax (Certification/CLER credit is not awarded for the purchase of the course book only.) <b>TOTAL \$ _____</b>	<input type="checkbox"/> <b>AUDIO CD</b> - (includes course book) \$240 plus tax (section member) \$265 plus tax (non-section member) <b>TOTAL \$ _____</b>	<input type="checkbox"/> <b>DVD</b> (includes course book) \$250 plus tax (section member) \$275 plus tax (non-section member) <b>TOTAL \$ _____</b>
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**Register Now!**

**FUNDAMENTALS OF ELDER LAW I SEMINAR**

**The Florida Bar  
651 E. Jefferson Street  
Tallahassee, FL 32399-2300**

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