



THE  
FLORIDA  
BAR  
CLE

The Florida Bar Continuing Legal Education Committee and the  
Elder Law Section present

# Va-Va-Va-Voom V.A. — Mastering V.A. Benefits Planning

COURSE CLASSIFICATION: ADVANCED LEVEL

ONE LIVE LOCATION: October 9, 2009

The Breakers • One South County Road • Palm Beach, FL 33480

Course No. 0889R

This CLE will meet the requirements to satisfy the VA's "accreditation" CLE for attorneys who have filed prior to the date of the CLE. This CLE is the completion and submission of "Application for Accreditation as a Claims Agent or Attorney" VA Form 21a.

8:00 a.m. – 8:30 a.m.

#### Late Registration / Continental Breakfast

8:30 a.m. – 8:40 a.m.

#### Welcome and Introduction

*Jack M. Rosenkranz, Tampa*

8:40 a.m. – 9:30 a.m.

#### Representation Before the VA, Basic Eligibility for VA Benefits, Claims Procedures Right to Appeal

*Karen McIntyre, Veteran's Information Services, Inc., Woodstock, GA*

9:30 a.m. – 10:20 a.m.

#### Pensions (38 U.S.C. Chapter 15)

*Alice Reiter Field, Esq., Tamarac, FL*

10:20 a.m. – 10:45 a.m.

#### Sponsor Introductions

10:35 a.m. – 10:45 a.m.

#### Break

10:45 a.m. – 11:35 a.m.

#### Disability Compensation (38 U.S.C. Chapter 11)

*Ronald B. Abrams, National Veterans Legal Services Program,  
Washington, DC*

11:35 a.m. – 12:25 p.m.

#### Medicaid Income Concepts and VA Low Income Pension with Aid and Attendance

*Jack M. Rosenkranz, Esq., Tampa, FL*

12:25 p.m. – 2:00 p.m.

#### Lunch (included in registration fee)

*VA Manager, Philadelphia, PA*

2:00 p.m. – 2:50 p.m.

#### Irrevocable Trusts and VA

*David L. McGuffey, LLC, Dalton, GA*

2:50 p.m. – 3:40 p.m.

#### Dependency and Indemnity Compensation (38 U.S.C. Chapter 13)

*T. Edmund Spinks, Esq., Tampa, FL*

3:40 p.m. – 4:00 p.m.

#### Break

4:00 p.m. – 4:50 p.m.

#### Tri Care

*Jim Swain, Swain Law Firm, Roswell, GA*

**HOTEL RESERVATIONS:** A block of rooms has been reserved at **The Breakers** – **\$210 single/double occupancy**. Call **The Breakers** directly at **(561) 655-6611** for reservations. Deadline: **09/08/09** for group rate and availability. After 09/08/09, group rate granted on a "space available" basis.

#### ELDER LAW SECTION

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Leonard Mondschein, Miami — Chair-elect  
David Hook, New Port Richey — CLE Chair

#### CLE COMMITTEE

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Carolyn Landon, West Palm Beach

#### CLE CREDITS

##### CLER PROGRAM

((Maximum Credit: 8.5 hours)

General: 8.5 hours      Ethics: 0.0 hour

##### CERTIFICATION PROGRAM

(Maximum Certification: 8.5 hours)

Elder Law: 8.5 hours  
Wills, Trusts & Estates: 1.0 hour

Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at [www.floridabar.org](http://www.floridabar.org) for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).

**TO REGISTER**



**ON-LINE:**  
[www.floridabar.org/CLE](http://www.floridabar.org/CLE)



**MAIL:**  
Completed form with check



**FAX:**  
Completed form to 850/561-5816

**Register Now!**

**“Va-Va-Va-Voom V.A. — Mastering V.A. Benefits Planning” [#0889R]**

**The Florida Bar**  
**651 E. Jefferson Street**  
**Tallahassee, FL 32399-2300**

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**REFUND POLICY:** Requests for refund or credit toward the purchase of the audio CD or course books for this program **must be in writing and postmarked** no later than two business days following the course presentation. Registration fees are non-transferrable, unless transferred to a colleague registering at the same price paid. A \$25 service fee applies to refund requests. Registrants who do not notify The Florida Bar by 5:00 p.m., October 2, 2009 that they will be unable to attend the seminar, will have an additional \$35 retained. Persons attending under the policy of fee waivers will be required to pay \$35.

**Register me for the “Va-Va-Va-Voom V.A. — Mastering V.A. Benefits Planning” Seminar**

**ONE LOCATION: (105) THE BREAKERS, PALM BEACH, FL (OCTOBER 9, 2009)**

TO REGISTER BY MAIL, SEND THIS FORM TO The Florida Bar, Order Entry Department: 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5831. ON-SITE REGISTRATION, ADD \$25.00. **On-site registration is by check only.**

Name \_\_\_\_\_ Florida Bar # \_\_\_\_\_

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**AJC: Course No. 0889R**

**REGISTRATION FEE (CHECK ONE):**

- Member of the Elder Law Section: \$190
- Non-section member: \$215
- Full-time law college faculty or full-time law student: \$72.50
- Persons attending under the policy of fee waivers: \$35

*Includes Supreme Court, DCA, Circuit and County Judges, Magistrates, Judges of Compensation Claims, Administrative Law Judges, and full-time legal aid attorneys if directly related to their client practice. (We reserve the right to verify employment.) Fee Waivers are only applicable for in-person attendees.*



Check here if you require special attention or services. Please attach a general description of your needs. We will contact you for further coordination.

**METHOD OF PAYMENT (CHECK ONE):**

- Check enclosed made payable to The Florida Bar
- Credit Card (Advance registration only. Fax to 850/561-5816.)
  - MASTERCARD  VISA  DISCOVER  AMEX

Enclosed is my separate check in the amount of \$50 to join the Elder Law Section. Membership expires June 30, 2009.

Exp. Date: \_\_\_\_/\_\_\_\_ (MO./YR.)

Signature: \_\_\_\_\_

Name on Card: \_\_\_\_\_ Billing Zip Code: \_\_\_\_\_

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**COURSE BOOK — AUDIO CD — ON-LINE**

Private taping of this program is not permitted. **Delivery time is 4 to 6 weeks after 10/09/09. TO ORDER AUDIO CD OR COURSE BOOKS**, fill out the order form above, including a street address for delivery. **Please add sales tax to the price of tapes or books. Tax exempt entities must pay the non-section member price.**

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**COURSE BOOK ONLY** – Cost \$50 plus tax  
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**TOTAL \$ \_\_\_\_\_**

**AUDIO CD** (includes course book)  
\$190 plus tax (section member)  
\$215 plus tax (non-section member)

**TOTAL \$ \_\_\_\_\_**

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